

July 08, 2026

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra (E)
Mumbai – 400051

Subject: Certificate regarding utilization of proceeds from issuance of Commercial Paper for the quarter ended 30th June 2026 by Hero FinCorp Limited (“the Company”)

Ref: Master Circular issued by the Securities and Exchange Board of India bearing reference no. SEBI/HO/DDHS/DDHS PoD/P/CIR/2025/0000000 137 dated October 15, 2025 (“Master Circular”)

Dear Sir/ Madam,

With reference captioned circular, please find enclosed herewith a certificate issued by Chief Financial Officer of the Company certifying for the said Quarter that:

1. The CP proceeds were used for the disclosed purposes as stated in the respective offer documents; and
2. The other conditions of the offer documents, listing conditions as per Chapter XVII of said circular, are adhered to by the Company.

Kindly take the above information on record.

Thanking You,

Yours Faithfully

For Hero FinCorp Limited

Shivendra Kumar Suman
Company Secretary & Compliance Officer
M. No. ACS 18339

Encl: End Use Certificate

Dated: July 01st, 2026

ICICI Bank Limited
NBCC Place, Bhishma Pitamah Marg,
Pragati Vihar, New Delhi-110003

REF NO: As per Annexure I

MV of CP – ₹ 26,100,000,000/-

Units – 52,200

Maturity Date of CP: As per Annexure I

Subject: CP End Use Certificate- Quarter ending June'26

Dear Sir/Madam,

This is to certify that:

1. The proceeds of CPs mentioned in Annexure I have been used for the disclosed purposes.
2. All other provisions of the CP Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
3. The asset classification of all the fund-based facilities availed from Banks/ AIFIs/NBFCs continue to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the CP.
5. The CPs have not been invested by related parties either in primary market or in secondary market.

For Hero FinCorp Limited



Chief Financial Officer
Encl: Annexure I



Annexure I

Commercial Paper during the Apr'26-June'26 made by Issuer –Hero FinCorp Ltd

<i>Date of Issue</i>	<i>Series</i>	<i>ISIN</i>	<i>FV in Rupees</i>	<i>Discounted Value</i>	<i>Maturity Date</i>	<i>Units</i>	<i>End Use of Funds</i>
20-04-2026	HFCL/CP/26-27/1	INE957N14KB6	3,00,00,00,000	2,95,00,59,000.00	20-07-2026	6000	Working Capital Requirement only
29-04-2026	HFCL/CP/26-27/2	INE957N14KC4	1,00,00,00,000	98,23,66,000.00	29-07-2026	2000	Working Capital Requirement only
06-05-2026	HFCL/CP/26-27/3	INE957N14KD2	2,00,00,00,000	1,96,47,32,000.00	05-08-2026	4000	Working Capital Requirement only
06-05-2026	HFCL/CP/26-27/4	INE957N14KE0	3,00,00,00,000	2,94,76,68,000.00	04-08-2026	6000	Working Capital Requirement only
07-05-2026	HFCL/CP/26-27/5	INE957N14KF7	50,00,00,000	49,10,38,500.00	06-08-2026	1000	Working Capital Requirement only
12-05-2026	HFCL/CP/26-27/6.1	INE957N14KG5	1,00,00,00,000	98,21,25,000.00	11-08-2026	2000	Working Capital Requirement only
12-05-2026	HFCL/CP/26-27/6.2	INE957N14KG5	1,00,00,00,000	98,21,25,000.00	11-08-2026	2000	Working Capital Requirement only
14-05-2026	HFCL/CP/26-27/7.1	INE957N14KH3	1,00,00,00,000	98,11,64,000.00	13-08-2026	2000	Working Capital Requirement only
14-05-2026	HFCL/CP/26-27/7.2	INE957N14KH3	1,00,00,00,000	98,11,64,000.00	13-08-2026	2000	Working Capital Requirement only
25-05-2026	HFCL/CP/26-27/8	INE957N14KI1	1,00,00,00,000	97,92,48,000.00	24-08-2026	2000	Working Capital Requirement only
26-05-2026	HFCL/CP/26-27/9.1	INE957N14KK7	1,00,00,00,000	97,92,48,000.00	25-08-2026	2000	Working Capital Requirement only
26-05-2026	HFCL/CP/26-27/9.2	INE957N14KK7	1,00,00,00,000	97,92,48,000.00	25-08-2026	2000	Working Capital Requirement only
26-05-2026	HFCL/CP/26-27/9.3	INE957N14KK7	2,00,00,00,000	1,95,84,96,000.00	25-08-2026	4000	Working Capital Requirement only



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27-05-2026	HFCL/CP/26-27/10	INE957N14KI1	3,00,00,0 0,000	2,93,83,8 3,000.00	24-08-2026	6000	Working Capital Requireme nt only
29-05-2026	HFCL/CP/26-27/11	INE957N14KJ9	1,00,00,0 0,000	97,90,09, 000.00	28-08-2026	2000	Working Capital Requireme nt only
09-06-2026	HFCL/CP/26-27/12	INE957N14KM 3	60,00,00, 000	55,38,78, 000.00	08-06-2027	1200	Working Capital Requireme nt only
10-06-2026	HFCL/CP/26-27/13	INE957N14KNI	1,50,00,0 0,000	1,47,07,0 3,500.00	09-09-2026	3000	Working Capital Requireme nt only
11-06-2026	HFCL/CP/26-27/14	INE957N14KO9	1,50,00,0 0,000	1,47,07,0 3,500.00	10-09-2026	3000	Working Capital Requireme nt only
Total (Apr '26 to June '26)			26,100,0 00,000			52,200	

For Hero FinCorp Limited



Chief Financial Officer

