

October 07, 2025

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra (E)
Mumbai – 400051

Subject: Certificate regarding utilization of proceeds from issuance of Commercial Paper for the quarter ended 30th September 2025 by Hero FinCorp Limited (“the Company”)

Ref: Circular issued by the Securities and Exchange Board of India bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (“Circular”)

Dear Sir/ Madam,

With reference captioned circular, please find enclosed herewith a certificate issued by Chief Financial Officer of the Company certifying for the said Quarter that:

1. The CP proceeds were used for the disclosed purposes as stated in the respective offer documents; and
2. The other conditions of the offer documents, listing conditions as per Chapter XVII of said circular, are adhered to by the Company.

Kindly take the above information on record.

Thanking You,

Yours Faithfully

For Hero FinCorp Limited

Shivendra Suman

Company Secretary & Compliance Officer

M. No. ACS 18339

Encl: End Use Certificate

Dated: October 07, 2025

Yes Bank Limited
YES Bank Tower Elphinstone (W)
Senapati Bapat Marg
Mumbai - 400013

REF NO: As per Annexure I

MV of CP – NIL

Units – NIL

Maturity Date of CP: As per Annexure I

Subject: CP End Use Certificate- Quarter ending September'25

Dear Sir/Madam,

This is to certify that:

1. The proceeds of CPs mentioned in Annexure I have been used for the disclosed purposes.
2. All other provisions of the CP Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
3. The asset classification of all the fund-based facilities availed from Banks/ AIFs/NBFCs continue to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the CP.
5. The CPs have not been invested by related parties either in primary market or in secondary market.

For Hero FinCorp Limited


Chief Financial Officer
Encl: Annexure I



Annexure I

Commercial Paper during the July'25-September'25 made by Issuer –Hero FinCorp Ltd

<i>Date of Issue</i>	<i>Series</i>	<i>ISIN</i>	<i>FV in Rupees</i>	<i>Discounted Value</i>	<i>Maturity Date</i>	<i>Units</i>	<i>End Use of Funds</i>
			<i>NIL</i>				
<i>Total (July'25 to Sep'25)</i>			<i>NIL</i>				

For Hero FinCorp Limited

Chief Financial Officer

