

August 26, 2025

**National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051**

Dear Sir/ Madam,

Subject: Intimation under Chapter-XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (Centralized Database for Corporate Bonds/Debentures)

In Compliance of the above stated SEBI Master Circular, the Company has obtained listing approval as mentioned below:

- 1) 10000 Listed Rated Unsecured Subordinated Tier II Redeemable Non-Convertible Debentures on August 25, 2025

In this regard, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

Kindly take the above information on records.

Thanking You,

For Hero FinCorp Limited

**Shivendra Suman
Company Secretary & Compliance Officer
M. No.: A18339**

Annexure – XIV B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or ‘as and when’ basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE957N08193 (Temporary ISIN IN8957N08036)	22/August/2025	25/August/2025	10000	Re-Issue	National Stock Exchange of India Limited

2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable): <https://nsearchives.nseindia.com/content/circulars/CML69848.pdf>

3. Details of record date:

(Option I)

Sl No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE957N08193 (Temporary ISIN IN8957N08036)	18/05/2026	Interest payment	02/06/2026
		18/05/2027		02/06/2027
		18/05/2028		02/06/2028
		18/05/2029		02/06/2029
		17/05/2030		03/06/2030
		16/05/2031		02/06/2031
		18/05/2032		02/06/2032
		18/05/2033		02/06/2033
		18/05/2034		02/06/2034
		18/05/2035		04/06/2035
		18/05/2035	Redemption	04/06/2035

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE957N08193	CRISIL	AA+	Stable	Reaffirm	July 25, 2025	-	-

(Temporary ISIN IN8957N08036)	ICRA	AA+	Stable	Reaffirm	July 31, 2025	-	-
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b) Earlier rating details: Not Applicable

5. Payment Status: Not Applicable

6. Default History Information: Not Applicable