

November 22, 2025

**National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051**

**Dear Sir/ Madam,**

**Subject: Intimation under Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 (Centralized Database for Corporate Bonds/Debentures)**

In Compliance of the above stated SEBI Master Circular, the Company has obtained listing approval as mentioned below:

- 1) 25000 Listed, Rated, Unsecured, Subordinated, Redeemable, Non-Convertible Debentures (NCD) in the nature of Tier II Capital on November 21, 2025

In this regard, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

Kindly take the above information on records.

Thanking You,

**For Hero FinCorp Limited**

**Shivendra Suman  
Company Secretary & Compliance Officer  
M. No.: A18339**

## Annexure – XIV B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

### 1. Listing Details:

| Sl. No. | ISIN         | Allotment Date    | Listing Date      | Listing Quantity | First Issue/ Further Issue | Exchange                                 |
|---------|--------------|-------------------|-------------------|------------------|----------------------------|--|
| 1.      | INE957N08201 | 20/November /2025 | 21/November/ 2025 | 25000            | First Issue                | National Stock Exchange of India Limited |

### 2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): <https://nsearchives.nseindia.com/content/circulars/CML71412.pdf>

### 3. Details of record date:

| Sl No. | ISIN         | Record Date | Interest/ redemption | Date of payment of interest/ redemption |
|--------|--------------|-------------|----------------------|---|
| 1.     | INE957N08201 | 05/11/2026  | Interest payment     | 20/11/2026                              |
|        |              | 05/11/2027  |                      | 20/11/2027                              |
|        |              | 03/11/2028  |                      | 20/11/2028                              |
|        |              | 05/11/2029  |                      | 20/11/2029                              |
|        |              | 05/11/2030  |                      | 20/11/2030                              |
|        |              | 05/11/2031  |                      | 20/11/2031                              |
|        |              | 05/11/2032  |                      | 20/11/2032                              |
|        |              | 04/11/2033  |                      | 21/11/2033                              |
|        |              | 03/11/2034  |                      | 20/11/2034                              |
|        |              | 05/11/2035  |                      | 20/11/2035                              |
|        |              | 03/01/2036  |                      | 18/01/2036                              |
|        |              | 03/01/2036  | Redemption           | 18/01/2036                              |

### 4. Details of credit rating:

#### a) Current rating details:

| ISIN         | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------|---------------|---------|---|-----------------------|--|----------------------|
| INE957N08201 | CRISIL          | AA+           | Stable  | Reaffirm  | November 17, 2025     | -  | -                    |
|              | ICRA            | AA+           | Stable  | Reaffirm  | October 24, 2025      | -  | -                    |

**b) Earlier rating details:** Not Applicable

**5. Payment Status:** Not Applicable

**6. Default History Information:** Not Applicable