

March 10, 2026

**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex, Bandra (E)**  
**Mumbai - 400051**

**Dear Sir/ Madam,**

**Subject: Intimation under Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 (Centralized Database for Corporate Bonds/Debentures)**

In Compliance of the above stated SEBI Master Circular, the Company has obtained listing approval as mentioned below:

- 1) 10000 Listed, Rated, Unsecured, Subordinated, Redeemable, Non-Convertible Debentures (NCD) in the nature of Tier-II Capital on March 09, 2026
- 2) 15,000 Listed, Rated, Unsecured, Subordinated, Redeemable, Non-Convertible Debentures (NCD) in the nature of Tier-II Capital (Re-Issuance Under Existing ISIN INE957N08201) on March 09, 2026

In this regard, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

Kindly take the above information on records.

Thanking You,

**For Hero FinCorp Limited**

**Shivendra Suman**  
**Company Secretary & Compliance Officer**  
**M. No.: A18339**

**Annexure – XIV B**

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or ‘as and when’ basis (event based)**

**1. Listing Details:**

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE957N08219	06/March/2026	09/March/2026	10000	First Issue	National Stock Exchange of India Limited
2.	INE957N08201 (Temporary ISIN IN8957N08044)	06/March/2026	09/March/2026	15000	Further Issue	National Stock Exchange of India Limited

**2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable): <https://nsearchives.nseindia.com/content/circulars/CML73203.pdf>**

**3. Details of record date:**

Sl No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption		
1.	INE957N08219	19/02/2027	Interest payment	06/03/2027		
		18/02/2028		06/03/2028		
		19/02/2029		06/03/2029		
		19/02/2030		06/03/2030		
		19/02/2031		06/03/2031		
		20/02/2032		06/03/2032		
		18/02/2033		07/03/2033		
		17/02/2034		06/03/2034		
		19/02/2035		06/03/2035		
		20/02/2036		06/03/2036		
		02/01/2037		19/01/2037		
		02/01/2037		Redemption	19/01/2037	
		2.		INE957N08201(Temporary ISIN IN8957N08044)	05/11/2026	Interest payment
			05/11/2027		20/11/2027	
03/11/2028	20/11/2028					
05/11/2029	20/11/2029					
05/11/2030	20/11/2030					
05/11/2031	20/11/2031					
05/11/2032	20/11/2032					

		04/11/2033		21/11/2033
		03/11/2034		20/11/2034
		05/11/2035		20/11/2035
		03/01/2036		18/01/2036
		03/01/2036	Redemption	18/01/2036

**4. Details of credit rating:**  
**a) Current rating details:**

**OPTION I**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE957N08201(Temporary ISIN IN8957N08044)	CRISIL	AA+	Stable	Reaffirm	January 27, 2026	-	-
	ICRA	AA+	Stable	Reaffirm	February 04, 2026	-	-

**OPTION II**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE957N08219	CRISIL	AA+	Stable	Reaffirm	January 27, 2026	-	-
	ICRA	AA+	Stable	Reaffirm	February 04, 2026	-	-

**b) Earlier rating details:** Not Applicable

**5. Payment Status:** Not Applicable

**6. Default History Information:** Not Applicable